日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

01/06/2017

For the month ended (dd/mm/yyyy) : <u>31/05/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Fraser Holdings Limited

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8366</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	h			

20,000,000

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,440,000,000	N/A_	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,440,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	f the Issuer)			
Particulars of share option scheme including EGM	N	lovement durir	na the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares				Lanad	-	the month
issuable 1. Share	Granted	Exercised	Cancelled	Lapsed		
option scheme adopted on						
(15/10/2015) Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2						
(/ /) shares (Note 1)						
<u>3.</u>						
(/ /) shares						
(Note 1)		Total	A. (Ordinar	v shares)	Nil	
		1014	(Preferenc			
			•	ner class)		
Total funds raised d of options (State cu		th from exerci	se Nil			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	(/ /	/				
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
<u>4.</u>						
	,			· · · · · · · · · · · · · · · · · · ·		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Cube evintien mise						
EGM approval date (if applicable)		\ \				
(dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u>		-
			(C)ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		1	otal C. (Ordina			_
				ce shares) $\overline{\mathrm{N/A}}$ ther class) $\overline{\mathrm{N/A}}$		-
			(0	$\frac{19}{19}$	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2		
	-	
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type or issue Class of shares N/A 1. Rights issue At price : State Issue and allotment (/ /) 2. Open offer At price : State Class of shares N/A 2. Open offer At price : State Class of shares N/A 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: N/A 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: N/A N/A 4. Bonus issue Class of shares N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and	Oth	<u>ner Movements i</u> Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Class of shares N/A 3. Placing At price : State currency Class of shares N/A 3. Placing At price : State currency Class of shares N/A 4. Bonus issue Class of shares N/A Issue and allotment (/ /) N/A 4. Bonus issue Issue and allotment currency (/ /) 4. Bonus issue Issue and allotment currency (/ /)				Class of shares	N/A			
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A 3. Placing At price : State currency Class of shares N/A Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Class of shares Issue and allotment (/ /) (dd/mm/yyyy) N/A Kapproval date: (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: <			Chata		()		
(dd/mm/yyyy) N/A N/A N/A N/A N/A Subscription At price : State currency Issue and allotment (// /) Glass of shares N/A N/A N/A N/A N/A N/A N/A Subscription At price : State currency Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (//) N/A M/A N/A N/A Subscription Issue and allotment (//) N/A Issue and allotment (//) Issue and allotment (//) N/A Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//)	1.	Rights issue	ALDICE		(/ /)		
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2. Open olient At price : currency date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) Bonus issue Class of shares N/A Subproval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) ISBUP Allot ISBUP Allot ISBUP Allot					<u>N/A</u>			
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3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) (dd/mm/yyyy) N/A Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue (///) <				(<u>N/A</u>	<u>N/A</u>
3. Placing At price . currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A V/A N/A Class of shares N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) Glass of shares N/A EGM approval date: (/ /) Glass (/ /) Glass (/ /) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (/ /)					<u>N/A</u>			
(dd/mm/yyyy) N/A N/A N/A N/A Class of shares N/A issuable (Note 1) Issue and allotment Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /)	3.	Placing			(/ /)		
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4. Bonus issue Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)				、 · · · · ·			<u>N/A</u>	<u>N/A</u>
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date:	(/ /)		
				(N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			issuable <i>(Note 1)</i>					
			Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()		
							<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()	27/1	27/1
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
8.	Consideration issue	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()		
			(33,111,1,33,33)				N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinal share (Preference share) (Other class)	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Submitted by: Yiu Chun Wing

 Title:
 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.